



Ref: PNBHFL/NSE/Debt/FY24/22

Date: July 24, 2023

**National Stock Exchange of India Limited,
Listing Department
"Exchange Plaza"
Bandra Kurla Complex,
Bandra (E), Mumbai – 400051**

Symbol: PNBHOUSING

Dear Sir

Subject: Disclosure pursuant to Regulation 52(7) of SEBI (Listing Obligations and Disclosure requirements) Regulations, 2015 - Statement of Deviation or Variation in the use of proceeds for the quarter ended June 30, 2023.

Pursuant to Regulation 52(7), 52(7A) of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 read with SEBI circular CIR/CFD/CMD1/162/2019 dated December 24, 2019 and SEBI Circular No. SEBI/HO/DDHS/DDHS_Div1/P/CIR/2022/0000000103 dated July 29, 2022, please find enclosed herewith statement indicating deviation or variation in the use of proceeds of listed non-convertible securities in the specified format for the quarter ended June 30, 2023.

Kindly take the same on records.

Thanking You,
For **PNB Housing Finance Limited**

Sanjay Jain
Company Secretary & Chief Compliance Officer
Membership No. F2642
Enclosed: As above



A. Statement of utilization of issue proceeds:

Name of the Issuer	ISIN	Mode of Fund Raising (Public issues/ Private placement)	Type of Instrument	Date of raising funds	Amount raised	Funds utilized	Any deviation (Yes/No)	If 8 is Yes, then specify the purpose of for which the funds were utilized	Remarks, if any
(1)	(2)	(3)	(4)	(5)	(6)	(7)	(8)	(9)	(10)
PNB Housing Finance Limited	INE572E07100	Private Placement	Listed, Secured, Rated, Taxable, Redeemable Non-Convertible Debentures	June 28, 2023	Rs. 222 crore	Rs. 222 crore	No	-	-
PNB Housing Finance Limited	INE572E07118	Private Placement	Listed, Secured, Rated, Taxable, Redeemable Non-Convertible Debentures	June 28, 2023	Rs. 150 crore	Rs. 150 crore	No	-	-

B. Statement of deviation/ variation in use of Issue proceeds:

Particulars	Remarks
Name of listed entity	PNB Housing Finance Limited
Mode of fund raising	Public issue/ Private placement
Type of instrument	Listed, Secured, Rated, Taxable, Redeemable Non-Convertible Debentures
Date of raising funds	June 28, 2023
Amount raised	Rs. 222 crore and Rs. 150 crore
Report filed for quarter ended	June 30, 2023

Regd. Office: 9th Floor, Antriksh Bhawan, 22 K G Marg, New Delhi – 110 001
 Phone: 011 – 23736857, E-mail: investor.services@pnbhousing.com, Website: www.pnbhousing.com
 CIN: L65922DL1988PLC033856



Ghar Ki Baat

Is there a deviation/ variation in use of funds raised?	Not Applicable
Whether any approval is required to vary the objects of the issue stated in the prospectus/ offer document?	Yes/No
If yes, details of the approval required	Not Applicable
Date of approval	Not Applicable
Explanation for the deviation/ variation	Not Applicable
Comments of the audit committee after review	Not Applicable
Comments of the auditors, if any	Not Applicable

Objects for which funds have been raised and where there has been a deviation/ variation, in the following table:

Original Object	Modified object, if any	Original Allocation	Modified Allocation, if any	Funds utilized	Amount of Deviation/Variation for the half year according to applicable object (INR Crores and in %)	Remarks, if any
<p>The funds were raised by the Company for enhancing its long-term resource base for carrying out its regular business activities including discharging existing debt obligations.</p> <p>The proceeds of this Issue after meeting all expenses of the Issue will be used by the Company for meeting issue objects.</p>	NA	Rs. 372 crore	-	Rs. 372 crore	-	-

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Public



Deviation could mean:

- a. Deviation in the objects or purposes for which the funds have been raised.
- b. Deviation in the amount of funds actually utilized as against what was originally disclosed.

VINAY
GUPTA

Digitally signed by Vinay Gupta
DN: cn=Vinay Gupta, o=PNB Housing Finance Limited,
ou=PNB Housing Finance Limited, email=vinay.gupta@pnbhousing.com,
c=IN

Name of Signatory: Vinay Gupta
Designation: Chief Financial Officer
Date: July 24, 2023

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